Market Performance

August 13, 2026

The Pakistan Stock Exchange (PSX) witnessed a mildly weak trading session as the benchmark KSE-100 Index closed at 180,104.61, shedding 206.61 points (-0.11%). The index touched an intraday high of 181,433.85 points before retreating to a low of 180,035.92 points, reflecting an intraday trading range of approximately 1,397.93 points, while total market volume stood at 388.90 million shares.

The market opened on the hopes of easing Gulf tensions following reports of an extended US-Iran ceasefire. However, investors turned cautious ahead of key global data releases and continued uncertainty over the broader energy market outlook. Market participants are expected to remain focused on developments around the Strait of Hormuz, global market cues, and upcoming corporate earnings for further direction.

KEY NUMBERS	KSE-100	KSE-30	KMI-30	ALLSHR
Current Level	180,104.61	53,603.57	252,988.26	108,838.05
Previous Level	180,311.21	53,712.97	253,344.42	108,988.15
Change (Points)	-206.60	-109.40	-356.16	-150.10
Change (%)	-0.11%	-0.20%	-0.14%	-0.14%
WTD	-0.73%	-1.22%	-1.04%	-0.42%
MTD	2.28%	2.14%	2.34%	2.17%
CYTD	3.48%	0.56%	1.79%	4.04%
FYTD	-0.11%	-0.21%	-1.69%	-0.04%
52W High	189,167	58,208	269,497	113,265
52W Low	135,940	41,374	191,070	84,600
Total Vol . (sh mn)	388.90	82.09	112.53	888.10
Change DoD	72.0%	-23.4%	12.7%	19.7%
Total Val . (Rs mn)	21,851	16,294	18,100	36,414
C-Mkt Cap. (Rs. bn)	5,097	3,601	2,653	20,127

Top 5 Companies by Volume

Symbol	Price	Change	% Change	Volume
CNERGY	13.68	0.57	4.35%	247,072,281
BECO	5.11	-0.46	-8.26%	103,802,064
PRL	76.73	5.93	8.38%	40,235,369
DSIL	13.56	-1.51	-10.02%	39,092,471
WTL	1.21	0.01	0.83%	26,025,744

Top 5 Advancers

Symbol	Price	Change	% Change	Volume
STLXR	29.87	2.72	10.02%	2,025,957
IDEAL	49.13	4.47	10.01%	5,534
GAMONNC	28.25	2.57	10.01%	873,125
LEUL	49.58	4.51	10.01%	103,987
ASTM	90.5	8.23	10.00%	130,329

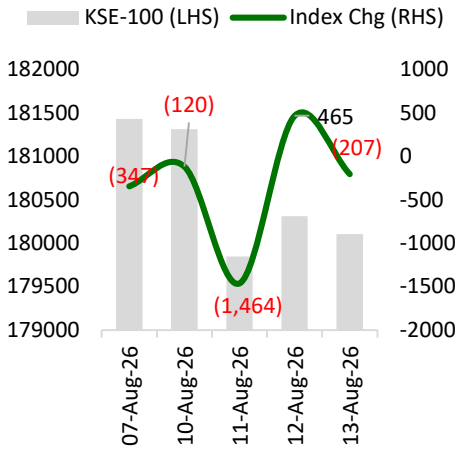
Top 5 TOP Decliners

Symbol	Price	Change	% Change	Volume
DSIL	13.56	-1.51	-10.02%	39,092,471
UVIC	20.71	-2.30	-10.00%	91,293
GEMMEL	27.2	-2.72	-9.09%	2,516
BECO	5.11	-0.46	-8.26%	103,802,064
TSMF	17.14	-1.43	-7.70%	51,168

Data Source: PSX, & Darson Sec. Ltd.

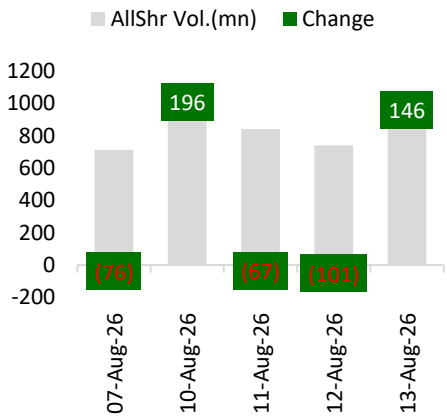
MARKET STATISTICS

KSE-100 INDEX & CHANGE



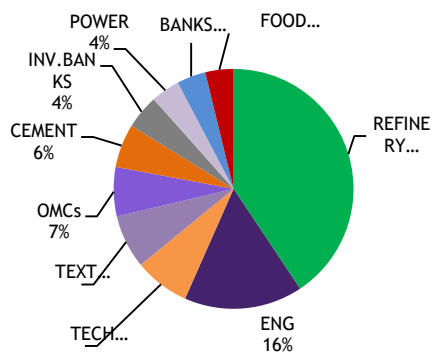
Source: PSX

ALLSHR T/O & CHANGE



Source: PSX

Sector Performance



Source: PSX

Positive Contribution					
Symbol	Rate	Chg PKR	Wght (%)	Index Points	Volume
FFCXD	557.16	3.42	8.65	95.64	1,242,968
SRVI	2,176.50	81.79	1.00	67.90	34,759
HBLXD	334.31	2.15	3.85	44.57	1,680,617
PPL	230.62	1.17	3.03	27.68	6,914,770
CNERGY	13.68	0.57	0.37	27.66	247,072,281
PSEL	934.94	25.40	0.57	27.66	1,056
DGKC	215.81	2.15	0.93	16.64	4,224,634
UBL	469.23	0.53	8.07	16.41	291,971
ATRL	1,037.57	10.54	0.87	15.88	1,317,006
GHNI	1,305.17	22.92	0.38	12.08	219,792

Negative Contribution					
Symbol	Rate	Chg PKR	Wght (%)	Index Points	Volume
ENGROH	274.19	-2.61	2.48	-83.29	1,083,495.00
SYS	131.82	-2.13	5.19	-72.08	1,042,658.00
MEBL	587.90	-3.23	1.05	-51.38	682,451.00
HMB	113.50	-2.54	1.83	-42.32	486,099.00
POL	716.34	-8.06	2.03	-37.02	344,685.00
NBP	203.29	-1.77	0.34	-31.90	1,305,823.00
PAKTXD	1,364.29	-61.50	2.87	-27.42	19,307.00
BAHL	175.22	-0.89	1.61	-26.21	252,276.00
BAFLXD	57.72	-0.44	0.51	-22.07	1,099,056.00
SNGP	102.23	-2.35	0.01	-21.07	2,580,909.00

Top 20 Volume Leaders					
Symbol	Current Rate	Volume	Symbol	Current Rate	Volume
CNERGY	13.68	247,072,281	OBOY	18.86	12,949,315
BECO	5.11	103,802,064	TSBL	2.36	12,172,358
PRL	76.73	40,235,369	CSIL	6.30	11,977,552
DSIL	13.56	39,092,471	KEL	7.36	10,204,051
WTL	1.21	26,025,744	SSGC	27.10	8,751,267
THCCL	77.61	19,608,245	MLCF	101.93	8,524,664
BOP	34.58	16,204,913	UNITY	11.47	7,949,840
HASCOLNC	21.13	15,337,298	STPL	9.31	7,622,146
TPLP	15.45	15,140,554	GCIL	36.96	7,510,534
TPL	23.59	14,138,754	PPL	230.62	6,914,770

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Rating System:

If;

- **Expected return >15%** - Buy Call
- **Expected Return is in between 0% to 15%** - Neutral/Hold Call
- **Expected Return <0%** - Sell Call

Valuation Methodology

To arrive at our period end target prices, DSL uses different valuation methodologies including:

- Discounted cash flow (DCF, DDM)
- Justified price to book (JPB)
- Relative Valuation (P/E, P/B, P/S etc.)
- Equity & Asset return based methodologies (EVA, Residual Income etc.)

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